Presention to MODIS Technical Team
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Too Attachment 2

## **Document Archive Study**

Purpose: To define science, technical, and support team requirements for an archive of MODIS-related documents

## **Objectives:**

- 1. Survey team members w/r/t needs and preferences
- 2. Survey GSFC and other related documents libraries
- 3. Investigate archiving technologies
- 4. Determine scope of archive size and users
- 5. Develop system architecture and cost options
- 6. Recommend system to meet team needs

## **Survey Results**

## **Documents Libraries**

- EOS and SeaWiFS Libraries hold paper copies of contract deliverable and other documents, maintain PC database of bibliographic data.
- Space Station maintains full-text of all SSFPO contract documents on-line electronically. Current architecture requires proprietary software on dedicated workstations for full document viewing.

## Science and Technical Team Members

- Mailed 29 surveys, received 15 responses
- Conducted 15 personal interviews
- 12 out of 23 Science Team Members responded (9 survey, 2 personal, 1 both)

#### MODIS Document Archive Survey/Interviews

### Surveys mailed to:

Abbott, Mark \*

Barker, John

Barnes, Bill \*

Barton, Ian

Brown, Otis

Carder, Kendall \*

Clark, Dennis

Esaias, Wayne

Evans, Robert

Fleig, Al \*

Gordon, Howard \*

Hall, Dorothy \*

Hoge, Frank

Huete, Alfredo

Justice, Chris

Kaufman, Yoram

King, Michael \*

Masuoka, Ed \*

Menzel, Paul \*

Muller, Jan-Peter

Parslow, John

Running, Steven \*

Salomonson, Vince

Slater, Philip \*

Strahler, Alan \*

Stuart, Locke \*

Tanre, Didier \*

Vanderbilt, Vern

Wan, Zhengming \*

\* denotes survey response received

### Personal interviews with:

Barker, John Barnes, Bill Esaias, Wayne

Fleig, Al

Harnden, Joann

Justice, Chris

King, Michael

Lu, Yun-Chi

Masuoka, Ed

McDonald, Ken

Oseroff, Harold

Ramapriyan, H.

Stuart, Locke

Ungar, Stephen

Weber, Richard

## **MODIS Document Archive Survey Results**

#### I. Documents

For each of the following,	choose whether access to t	he document is:
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- a) Essential (Make it "full-text-searchable" on-line)
- b) Somewhat Essential (Make it read-only on-line or make sure I have a copy)
- c) Important, but not essential (I can wait awhile)
- d) Don't throw it away (but, I probably won't look at it)
- e) Not needed in an archive

#### A. Science & Technical Team Documents

- 1. MODIS Science Team meeting minutes 66% a) or b)
- 2. MODIS Technical Team meeting minutes 66%
- 3. Your Support/Discipline Team meeting minutes 57%
- 4. Team member reports (monthly, quarterly, etc.) 13%
- 5. Team member reports (Semi-annual & annual only) 50%
- 6. Team member-related publications 40%
- 7. Support/Discipline Team technical memoranda 40%
- 8. Support/Discipline Team management information (e.g. budgets) 19%
- 9. Support/Discipline Team handbooks (e.g. calibration handbook) 63%

### B. MODIS Contract Deliverables (from CDRL)

- 1. Plans and Review Data Packages (PDR, CDR, etc.) 40% a) or b)
- 2. Math Models and Analyses 32%
- 3. Engineering and Test Reports 38%
- 4. Specifications and Operations 62%
- 5. Procedures 33%
- 6. All MODIS contract documents 7%

### C. EOS Project Documents

- 1. EOS Project documents related to MODIS 60% a) or b)
- 2. EOS Project/CDRL documents for other instruments 21%
- 3. All EOS documents 28%

Please list any other MODIS documents, materials (other than data), and instruments you think should be included (with same A, B, C, D, E choices as above)

Letters to and from that are technical, requests for technical info and corresponding answers, MODIS Airborne Simulator, and ASTER documents (all rated a) or b) )

#### II. Level of Interface

1. In what format would you prefer to receive archived documents you request?

- 32% a. Paper (mail it to me)
- 0% b. Paper (fax it to me)
- 0% c. Electronic sneaker-net (send me a disk)
- 42% d. Electronic delivery (e-mail it or leave it for me at anon FTP site)
- 26% e. Electronic access (read online, download all or part thru network)

## 2. What level of interface sounds like it would best suit your lifestyle?

- 12% a. Just keep me on the distribution list.
- 6% b. Too busy to get on my computer. Give me a person to call.
- 29% c. Most of the computer systems I use are command-line based and I would like that style of access (e.g. VT100).
- 29% d. I use a windows-style interface to most of my computer applications and I would prefer to have that (e.g. X-windows).
- 24% e. I've used some of the "smart" Internet tools (e.g. Archie, Gopher, WAIS) and I would prefer something like that.

### III. Information Tools

## For each of the following, estimate whether you would use it:

- a) Regularly (I would use it when I needed any document).
- b) Sparingly (I might use it if I couldn't find the right person to ask).
- c) Not sure this would help find what I'm looking for.
- d) I wouldn't use it, but my staff would.
- e) Wouldn't use it.

	<u>a</u>	<u>b</u>	c	<u>d</u>	<u>e</u>
<u> </u>	3	4	2	2	4
List of Documents					
by title	3	6		1	1
	5	6	2	1	1
•	6	6	1	1	1
by date	4	4	3	1	2
Bibliographic Database					
search by title, author, subject, or date	10	3	1	1	0
Full-text Search					
some documents	6	7	1	0	0
all documents in system	3	3	2	2	2
glossary	4	6	2	1	2
list of acronyms	7	4	2	0	2
	by author by subject by date Bibliographic Database search by title, author, subject, or date Full-text Search some documents all documents in system Other Reference Tools glossary	List of Documents  by title  by author  by subject  by date  Bibliographic Database  search by title, author, subject, or date  Full-text Search  some documents  all documents in system  Other Reference Tools  glossary  4	Card Catalog 3 4  List of Documents  by title 3 6 by author 5 6 by subject 6 6 by date 4 4  Bibliographic Database search by title, author, subject, or date 10 3  Full-text Search some documents 6 7 all documents in system 3 3  Other Reference Tools glossary 4 6	Card Catalog List of Documents by title by author by subject by date  Bibliographic Database search by title, author, subject, or date  Full-text Search some documents all documents in system  Other Reference Tools glossary  3 4 2  3 6 3  4 2  3 6 3  5 6 2  4 4 3  3 8  3 1  5 6 7  1 1  3 1  5 7  1 2 3  5 8  5 8  5 9  6 7 1  7 1  7 1  7 1  7 1  7 1  7 1  7	Card Catalog       3       4       2       2         List of Documents       3       6       3       1         by title       3       6       3       1         by author       5       6       2       1         by subject       6       6       1       1         by date       4       4       3       1         Bibliographic Database       3       1       1         search by title, author, subject, or date       10       3       1       1         Full-text Search       3       3       2       2         Other Reference Tools       3       3       2       2         Other Reference Tools       4       6       2       1

### 6. (deleted)

Are there any tools you think should be added to the list (please rate as above)?

Loss-less data compression for scanned images, conversion tools for text documents to and from UNIX environment

**Size of Potential Document Archive (including MCST)** 

- Current Archive ~ 63,000 pages
- Potential Archive (2003) ~ 1,271,000 pages
- Computer Storage Required:

300 dpi scan resolution @ 20:1 compression = 15,000 pgs per 1 Gb MODIS storage requirement = 4.5 Gb now, 85 Gb in 10 years

## Scope and Size of User Population

- 23 ST Members and ~40 TT/Supp users
- > 50% of total users located at Goddard
- expecting regular usage ( > twice a week) from ~ 5 -10 users

### MODIS Archive Storage Needs

Document Types	No. pgs	Proj. pgs (10 vears) (15	Cur Storage Req. 5K pgs/Gb/1 file cab)	10-Year Storage Req. (15K pgs/Gb/1 file cab)
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MAST DOCS				
ST Meeting Minutes[1]	3,500.00	43,500.00	0.23	2.90
TT Meeting Minutes[2]	600.00	3,000.00	0.04	0.20
M,Q,S,A Reports[3]	550.00	8,850.00	0.04	0.59
Miscellaneous[4]	2,000.00	21,000.00	0.13	1.40
TOTAL	6,650.00	76,350.00	0.44	5.09
MCST DOCS[5]				
SBRC Docs	30,000.00	428,000.00	2.00	28.53
GE Docs	1,500.00	250,000.00	0.10	16.67
MCST Docs	6,000.00	96,000.00	0.40	6.40
Ancillary IP/OP	15,000.00	300,000.00	1.00	20.00
TOTAL	52,500.00	1,074,000.00	3.50	71.60
SDST DOCS[6]				
SDST Meeting Minutes	200.00	2,000.00	0.01	0.13
SDST Presentations	1,800.00	27,000.00	0.12	1.80
Technical Docs	1,800.00	90,000.00	0.12	6.00
Technical Memos	100.00	1,500.00	0.01	0.10
TOTAL	3,800.00	120,500.00	0.25	8.03
GRAND TOTAL	62,950.00	1,270,850.00	4.20	84.72

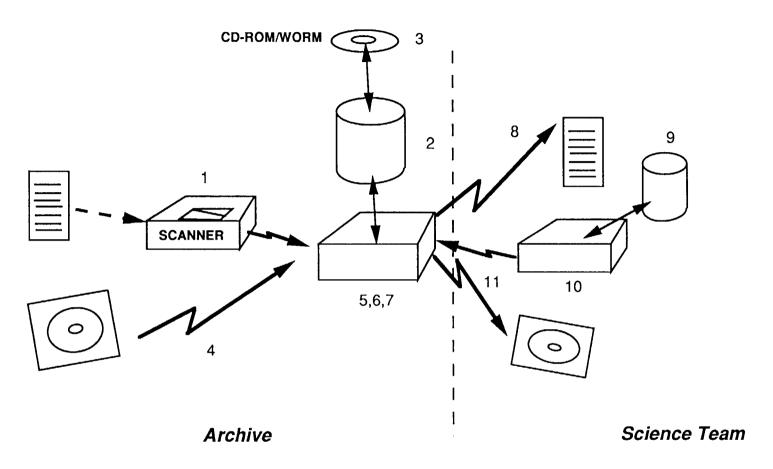
<sup>[1]</sup> Meeting frequency may increase to 4 per year

<sup>[4]</sup> There is some redundancy among SDST, MCST, and MAST archives

<sup>[2]</sup> Meeting frequency recently increased to once per week [5] MCST expects the rate of input and output of documents to increase greatly

<sup>[3]</sup> Assumes the number of Science Team Members is constant

<sup>[6]</sup> The number of SDST personnel may increase by up to 5 times. The number of documents input and output will increase by 3 or 4 times



- 1. Documents scanner
- 2. Mass storage access
- 3. Storage media
- 4. Electronic submission
- 5. Indexing software6. OCR software
- 7. Image compression

- 8. Print capability
- Bibliographic database
- 10. Reference tools
- 11. Electronic access/delivery

# **MODIS Document Archive System**

## **Required Features**

- Open system (UNIX, TCP/IP, X-windows)
- Full-text search and retrieval including fuzzy search to compensate for OCR errors
- Makes use of existing MODIS ST/TT hardware where possible
- Supports Mac and PC-based Clients
- Auto-indexes text and images
- Supports remote scanning and printing, batch OCR, and image compression
- Requires minimal "overhead" for index storage

## MDAS Features Matrix

Features	MD Mars	Optix	EFS/PixTex
Document Ingest			
Remote Scanning Control	X	x	X
Open Scanner Interface	x	X	X
Image Compression	х	X	X
Optical Character Recognition	x	x	X
Batch OCR Processing	x	x	X
Image Server			
Supports Mac Clients	x	X	X
Supports PC Clients	x		X
Supports VT-100		X	X
Supports X-windows			X
Multi-user,-tasking O/S		X	X
Supports SQL Databases		x	X
Supports Forms Drop-outs		X	
Supports zooming, moving	x	x	X
Network			
Supports TCP/IP	X	X	X
Supports Novell			X
Supports Appletalk	x	X	
Supports DECNet			X
Supports Ethernet	х	х	X
Index and Retrieval			
Supports Auto-indexing		X	X
Doc. Index < 50% of ASCII req.			X
User-configurable fields/labels		X	X
Fuzzy search capability	X		X
Boolean search .	X	X	X
Relevance ranking of hits	X		X
Drinting Evnert			
Printing, Export		X	X
Supports remote printing	X	-	X
Supports Mac and other WP	X	X	
Print ASCII & images	X	X	X

# **Recommendation -- MODIS Electronic Document Archive**

First year hardware/software & operator costs:

	<b>Total Cost</b>	Trial Cost
Excalibur's EFS/PixTex (bundled w/ OCR, indexing, compress and fuzzy full-text retrieval S/W)	\$52K ion	10 clients-\$40K
Sun SPARCServer 2 w/ Tape Back-up	\$25K	borrowed
Document Scanner	\$7K	\$7K
47 Gb Optical Storage	\$50K	<b>\$8K for 2 Gb</b>
Operator/ Training	\$43K	\$43K
First Year Tota	I \$177K	\$98K
Total estimated 5 yr. cost	\$308.2K	

ITEMS	Year 1	Year 2	Year 3	Year 4	Year 5	TOTAL
Ingest				-		
Scanner	7,000	0	0	0	0	7,000
Server w/Tape B/Up	25,000	0	0	0	0	25,000
Optical Storage	50,000	0	0	0	0	50,000
Operator	40,000	20,000	20,000	20,000	20,000	120,000
Maint./Upgrades	0	8,200	8,200	8,200	8,200	32,800
Training	3,000	0	0	0	0	3,000
Integration	3,000	0	0	0	0	3,000
Retrieval						
Workstation Clients	18,000	0	0	0	0	18,000
System Software	28,000	0	0	0	0	28,000
Training	3,000	0	0	0	0	3,000
Maint./Upgrades	0	4,600	4,600	4,600	4,600	18,400
TOTAL	177,000	32,800	32,800	32,800	32,800	308,200
	5 yr. max cost w/operator= 308,200				1	